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Presentation Roadmap

CAGRD 2025 Plan of Operation Overview & Timeline (*Grignano*)

Stakeholder Outreach & Replenishment Obligation Projection Development (*Baji*)

- Focus Groups & Water Provider Meetings
- Replenishment Obligation Projection

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Discussion and Consideration of Action to Approve Replenishment Projections for Use in the 2025 CAGRD Plan of Operation



YOUR WATER. YOUR FUTURE.

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CAGRD Plan of Operation Overview & Timeline

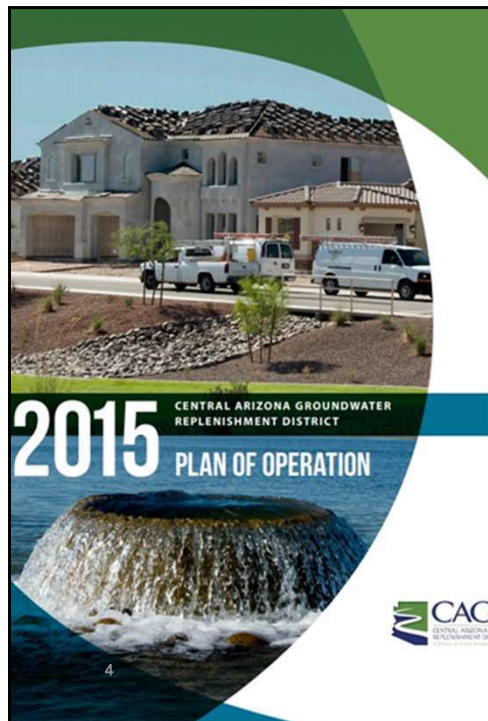
(Laura Grignano)

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CAGRD Plan of Operation

- By statute, CAGRD operates under a 10-year Plan of Operation.
- All Plans have been developed with public input and have been approved by ADWR.
- The current 10-year Plan of Operation was approved by ADWR on August 5, 2015.
- Describes the projected replenishment obligations and supplies to meet those current and future obligations.
- Last August, CAP staff began a multi-year effort to develop the next Plan of Operation.

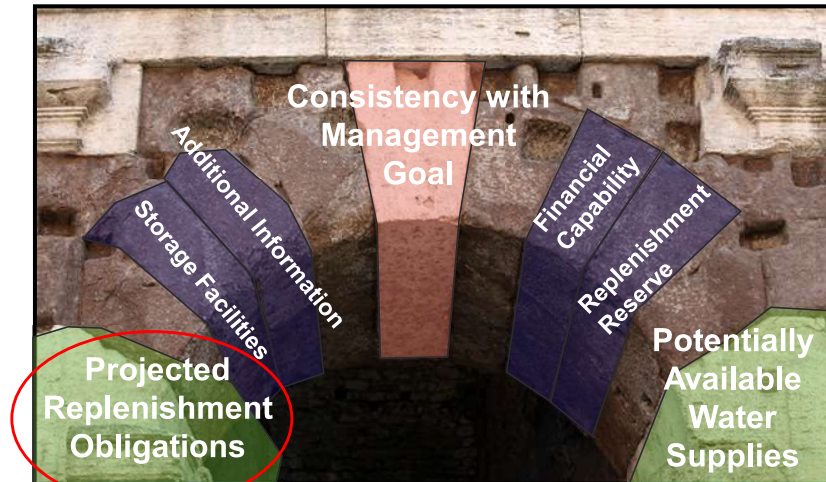
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Building the Plan of Operation



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Overall Goals & Objectives: Plan Process

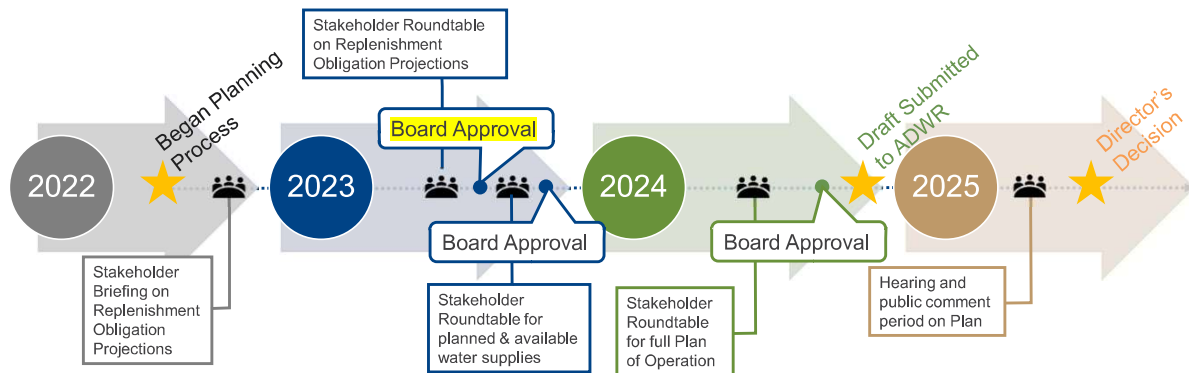
1. Submit a new Plan of Operation to ADWR Director on or before January 1st of 2025
2. Provide quarterly updates to the CAGR Committee on progress of the plan development.
3. Solicit input and feedback from stakeholders prior to obtaining Committee and Board approval of 1) replenishment obligation projections 2) planned and potentially available water supplies and 3) the remainder of the Plan of Operation components.
4. Engage with stakeholders through multiple venues including stakeholder Briefings and Roundtables in 2022, 2023 and 2024.

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CAGRD Plan of Operation Timeline



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Stakeholder Outreach and Replenishment Obligation Projection Development

(Viviane Baji)

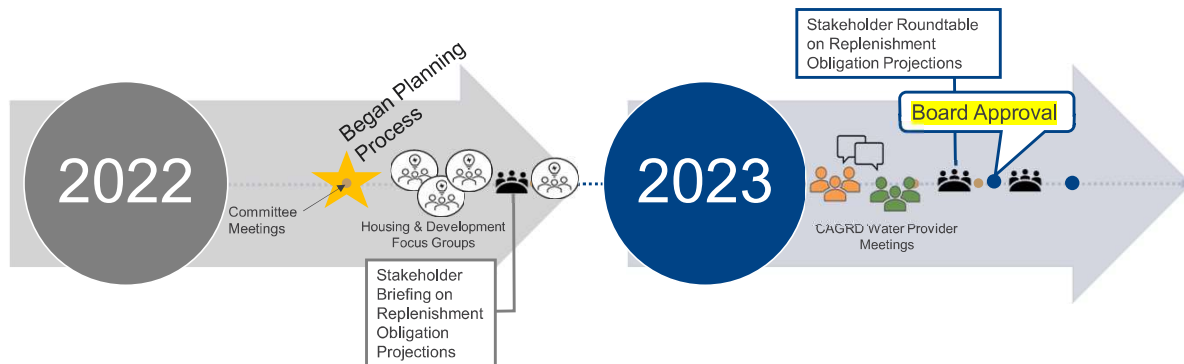
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Replenishment Obligation Projection Stakeholder Outreach



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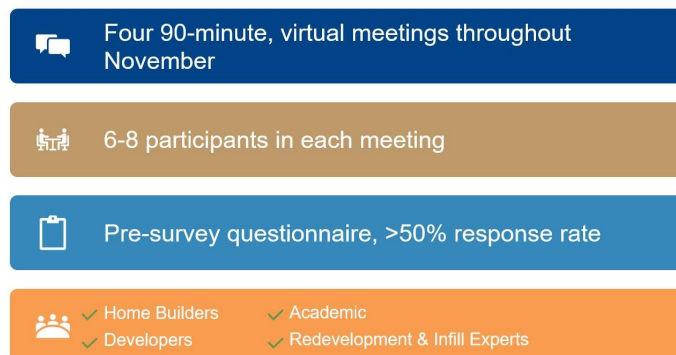


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Housing & Development Focus Groups

Targeted Engagement

- Housing Expert Focus Groups, Nov-Dec 2022



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Focus Groups: Common Themes for the Future



Consumer Demographics and Preferences



Housing Affordability and Rent Stability



Densification in Single-Family and Multi-Family



The Nature of Work



Water Resources



Tradeoffs and Access to Existing Infrastructure



Urban Amenities and Urban Form

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CAGRD Water Provider Meetings

Eight meetings in April 2023

Reached 18/23 MSAs

Expected reliance on CAGRD

Acquisition of renewable supplies to offset groundwater pumping

Re-Designation

Reached 4/5 Top ML Water Providers

Use of Groundwater Allowance in Reporting to CAGRD

Acquisition of renewable supplies to offset groundwater pumping

Potential ML to MSA Conversion

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Replenishment Obligation Projection

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Obligation Factors

Status of Member Land Lots	Growth Rate	Growth Location	Type of Growth	Reporting Strategies	Member Changes	Conservation
Constructed				✓	✓	✓
Enrolled, Not Constructed	✓	✓	✓	✓	✓	✓
Future Enrollment	✓	✓	✓	✓	✓	✓

Housing Expert
Focus Groups

Water Provider Interviews

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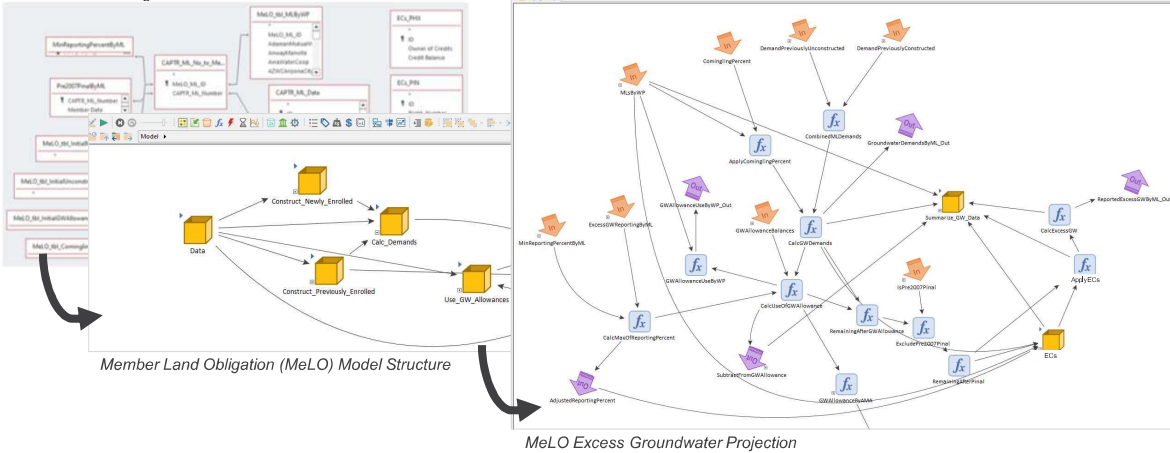


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MeLO Model

Member Land Obligation Factor Database



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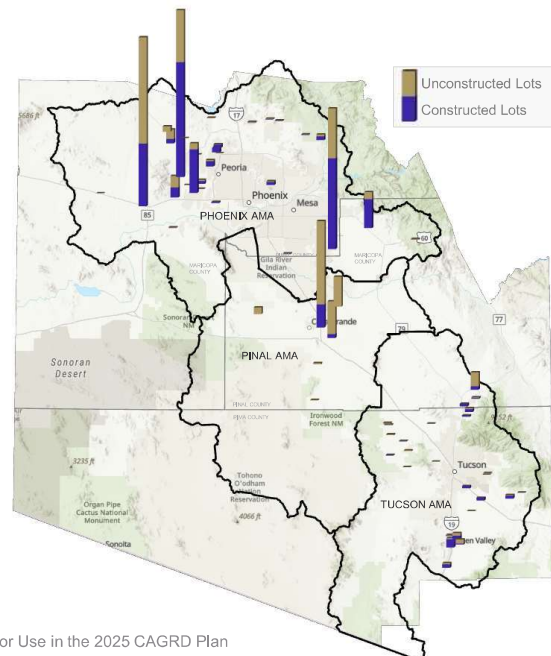


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Growth Location

- Existing vs. New Member Lands
 - Enrolled Member Lands have already obtained a Certificate of AWS and demonstrated a 100-year supply
 - Lots that are enrolled but not yet constructed are likely to absorb a large share of the Member Land growth

AMA	Enrolled ML Lots	Not Yet Constructed
Phoenix AMA	220,000	80,500 (36%)
Pinal AMA	62,700	51,500 (82%)
Tucson AMA	25,000	9,700 (38%)



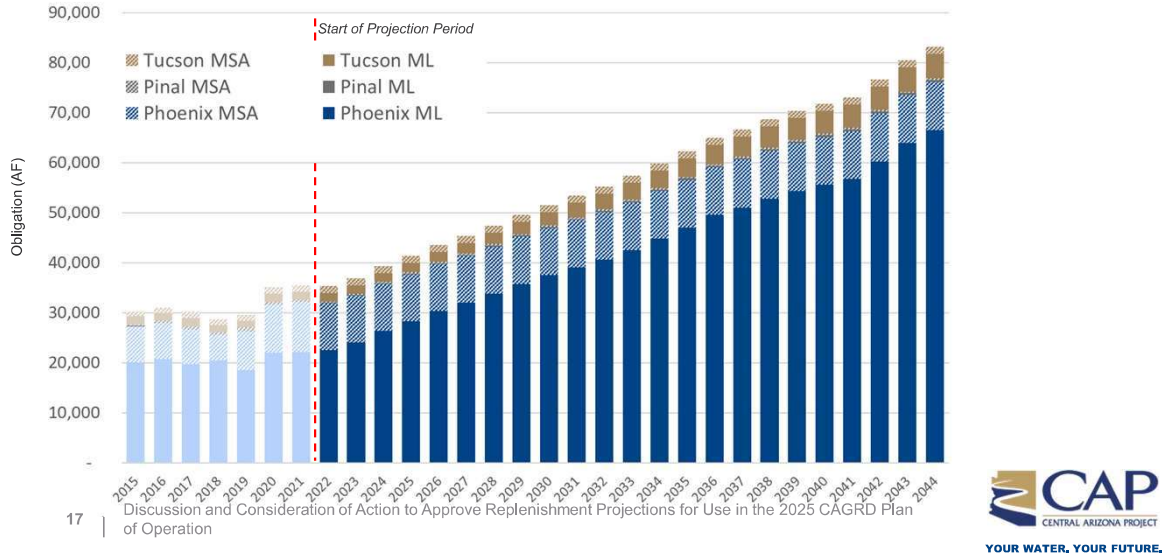
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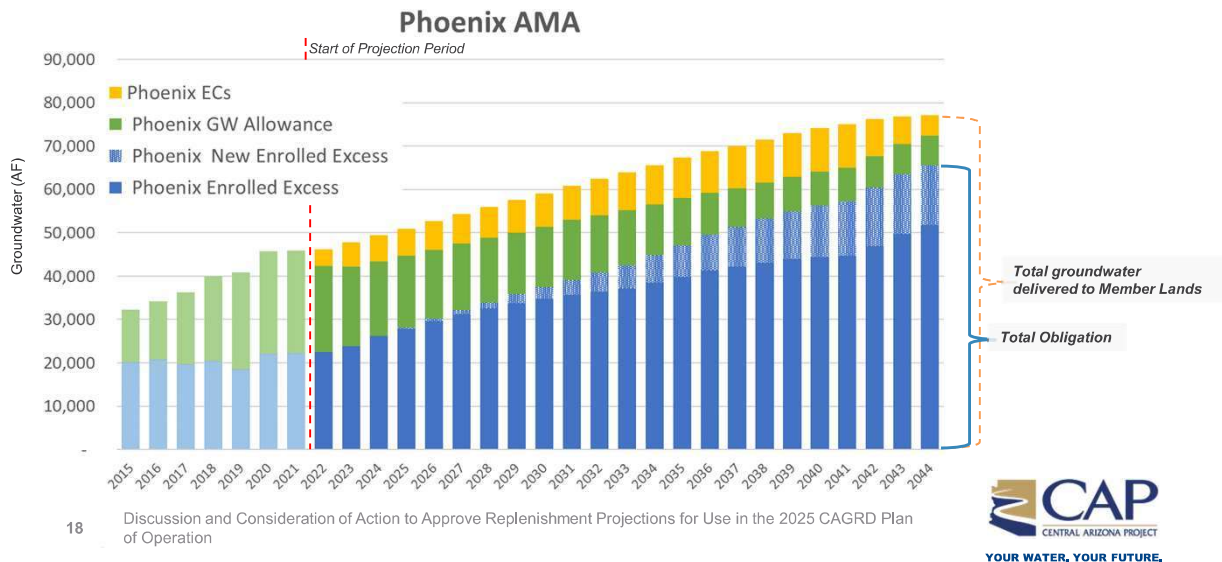
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Obligation by AMA and Member Type



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Phoenix AMA ML Obligation Forecast



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Obligation Estimates

		Current (2021)	20-Year Forecast (AF/year)	100-Year Forecast (AF/year)
Member Lands	Previously Enrolled	24 KAF	56 KAF	63 KAF
	Newly Enrolled Lots	-	15 KAF	13 KAF
Member Service Areas		12 KAF	12 KAF	15 KAF
TOTAL		35 KAF	83 KAF	91 KAF

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Thank you!

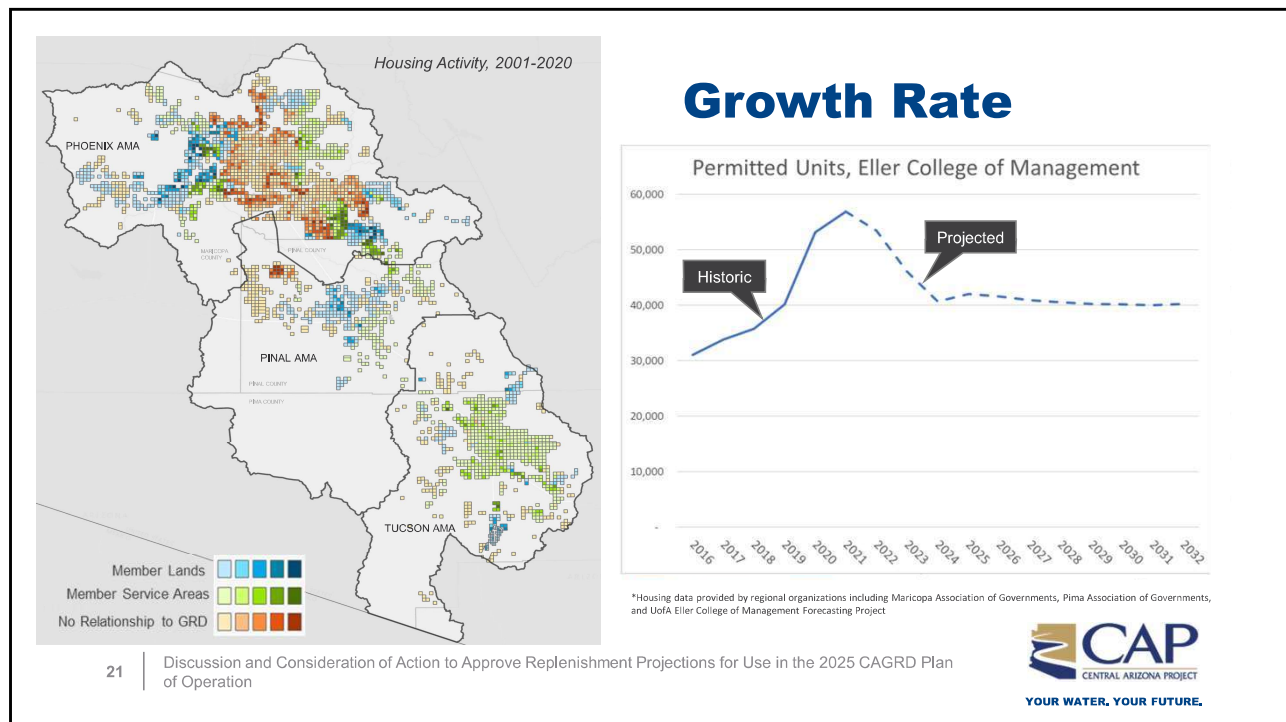
Questions?

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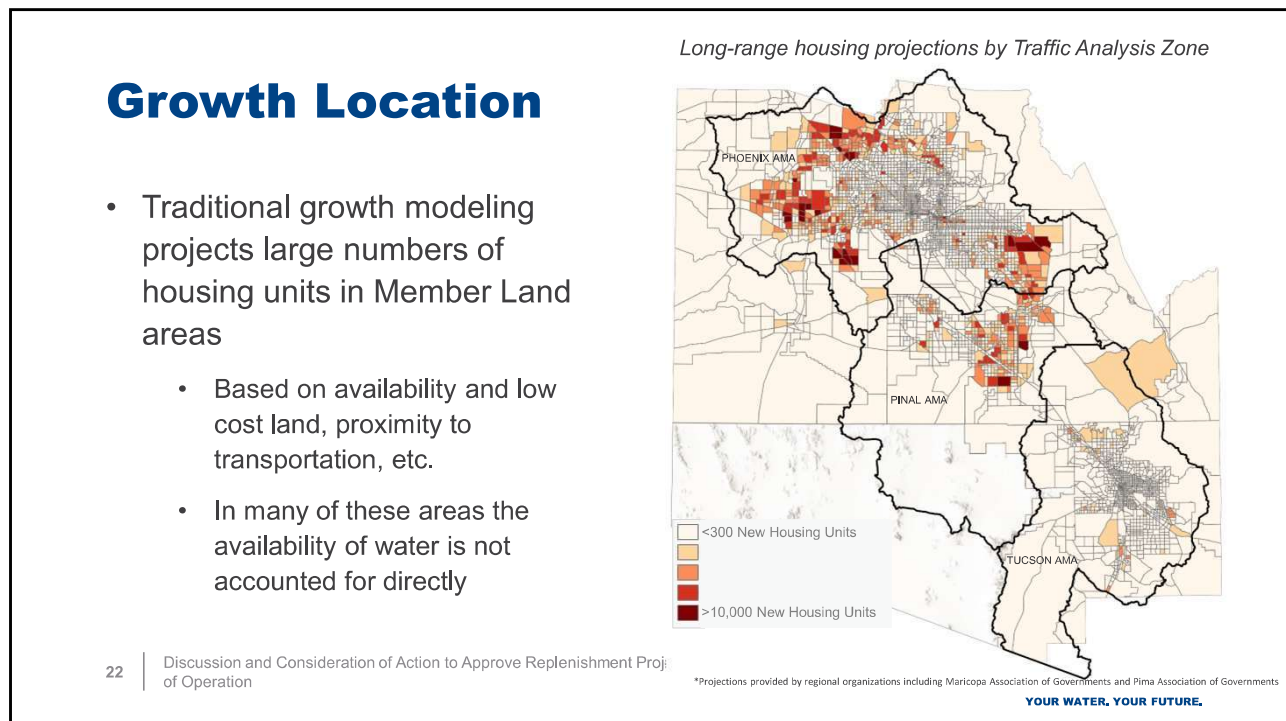
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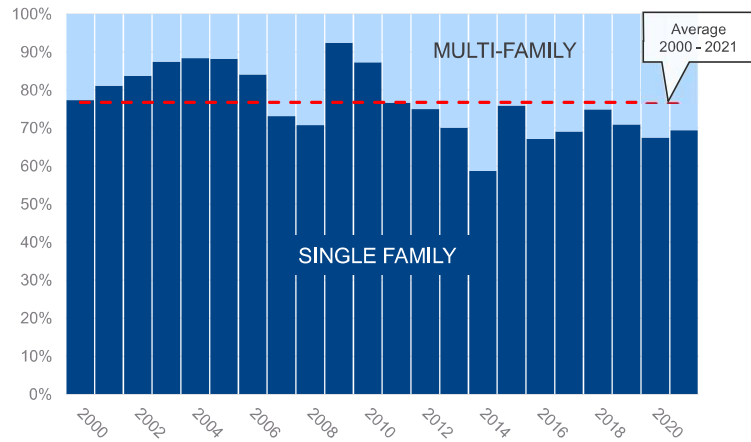
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Growth Type

- The proportion of multi-family housing units has increased in the past decade
- This is associated with urban densification, and results in lower per capita water use



*Permitting data from University of Arizona, Eller College of Management Forecasting Project

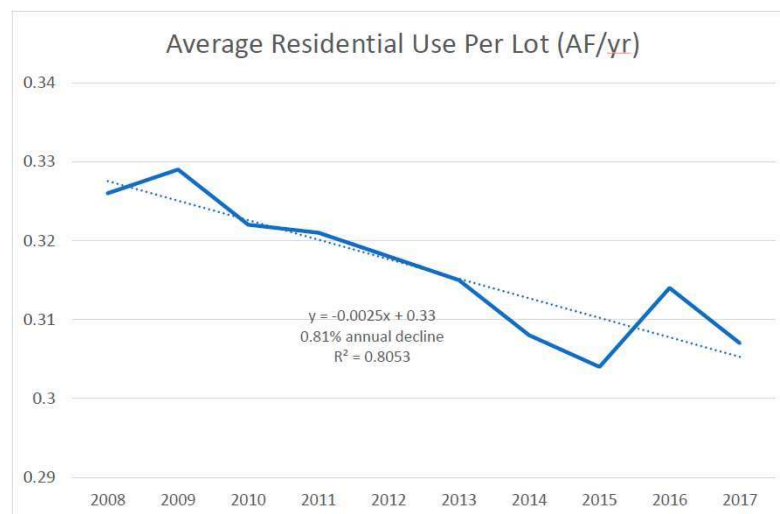
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CAGRD ML Conservation



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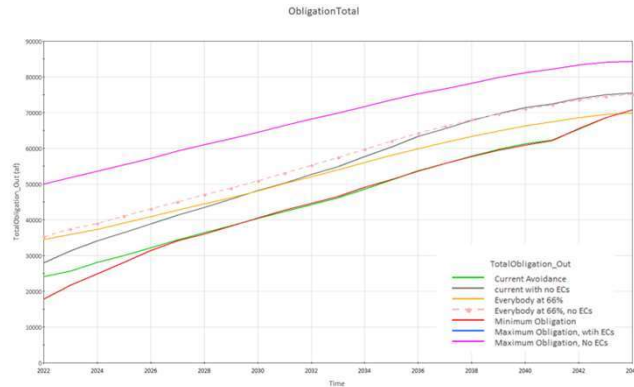
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Sensitivity Analysis- Reporting Behavior

- During the 20-year period, reporting strategies have a large and persistent effect on projected obligation
 - High utilization of groundwater allowances, supplemented with Extinguishment Credits, can reduce reported Excess Groundwater by 20-30 KAF/yr.
- Current reporting is near the minimum of obligation



Example, for illustration

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